





HEADLINE STATS FOR 2019



TRIPS 27.3 MILLION



NIGHTS 87.1 MILLION 3.2 NIGHTS PER TRIP



SPEND \$13.0 BILLION \$474 PER TRIP \$149 PER NIGHT

WHO ARE THEY?

- Around half (51%) worked full time, 24% worked part time, and 19% studied.
- Over one-third travelled alone (35%), while 30% travelled with friends or relatives, and 17% as part of an adult couple.
- The majority (58%) lived in a capital city.
- Over one-quarter (28%) lived at home.

WHY DO THEY TRAVEL?

- Most travelled for leisure, with 41% travelling to visit friends and relatives (VFR) and 39% travelling for a holiday.
- Only 16% of trips were for business.

WHERE AND WHEN DO THEY GO?

- The majority of trips (61%) included regional destinations, and 41% included capital cities.
- Just 7% of trips had multiple stopovers, while 93% of trips were to a single destination.
- Almost three-quarters of trips (72%) included an intrastate destination.
- Youth trips displayed little seasonality through the year, with the busiest period being January (11% of trips). While this was similar to other travellers, the January spike for youth was higher than that seen in other travel cohorts.
- Trips were concentrated on the weekend, with 37% of trips ending on a Sunday, and a further 16% extending to a Monday.

HOW LONG DO THEY STAY?

- Average trip length was 3.2 nights, although 61% of trips were only 1 to 2 nights in length.
- Interstate trips were on average 4.5 nights, with intrastate being 2.6 nights.





WHERE DO THEY STAY?

- The majority of nights (44%) were at a friend or relative's property, which is supported by the high proportion of VFR travellers.
- Commercial accommodation accounted for 37% of trips and 35% of nights with the main options including:
 - → standard hotels (rated below 4 stars) 10% of nights
 - → rented house or apartment 8%
 - → luxury hotels (rated 4 stars and above) 7%.

DESTINATION INFORMATION

53% researched their destination.

30% used direct internet searches.

14% million relied on recommendations from friends and relatives.

HOW DO THEY GET THERE?

Nearly three-quarters of trips (72%) were self-drive, while 20% included flights.

WHAT DO THEY SPEND MONEY ON?

- The most common spend categories were food and drink (30% share), accommodation (21% share), and flights (14% share).
- Trips that included commercial accommodation had an average spend of \$416 on accommodation – \$136 per night.
- Trips that included flights had an average spend of \$457 on airfares.

| | Spend | Average spend per trip | Average spend per night |
|----------------|---------|------------------------|-------------------------|
| Food and drink | \$3.9b | \$176 | \$54 |
| Accommodation | \$2.7b | \$408 | \$115 |
| Airfares | \$1.9b | \$457 | \$88 |
| Petrol | \$1.5b | \$116 | \$39 |
| Shopping | \$1.2b | \$208 | \$50 |
| Total | \$13.0b | \$474 | \$149 |

WHAT DO THEY DO?

- Social activities were the most popular, including eating out (60% of visitors), visiting friends and relatives (49%), going to pubs, clubs, and discos (27%), sightseeing (23%) and shopping (18%).
- Popular outdoor activities included going to the beach (27%), visiting national parks (13%), bushwalking (13%) and exercising (9%).
- Arts and heritage activities accounted for 15% of trips.

NEED MORE INFORMATION?

Email <u>tourism.research@tra.gov.au</u> for more data relevant to you region or sector. We aim to help business by answering most requests free of charge.

Image: Courtesy of Visit Victoria