RESEARCH AUSTRALIA

## HEADLINE STATS FOR 2019



## TRIPS

7.3 MILLION


## NIGHTS

31.2 MILLION 4.3 NIGHTS PER TRIP


## SPEND

\$14.1 BILLION \$1,932 PER TRIP \$452 PER NIGHT

## WHO ARE THEY?

- Over half of trips (55\%) were taken by those working full time, 19\% part time, and 15\% by older non-working visitors.
- Couples took nearly one-third of trips (31\%), while families with children took $18 \%$.
- Capital city residents accounted for $71 \%$ of trips.
- Those with an annual household income of over \$200,000 accounted for 30\% of trips.


## WHY DO THEY TRAVEL?

- Of the 7.2 million people who flew to go on a holiday, $8 \%$ specifically went to participate in or watch sports, and an additional $8 \%$ went to attend a festival or cultural event.


## WHERE AND WHEN DO THEY GO?

- Two-thirds of trips were to capital cities.
- Most trips (90\%) included an interstate destination.
- Over three-quarters of trips (77\%) included only one destination, but with $23 \%$ going to multiple destinations, this was much higher than the national average of just $10 \%$ of trips.
- Trips were highly seasonal and peak periods approximately aligned with holiday periods and school holidays.
- Around $29 \%$ of trips ended on a Sunday, and a further $20 \%$ on a Monday.


## HOW LONG DO THEY STAY?

- On average, trips were 4.3 nights long, while those including a regional destination were longer at an average of 5.0 nights.
- Those who took a holiday trip with flights mostly stayed for over 4 nights ( $60 \%$ of trips).
- Parents travelling with children also took longer trips with a 5.1 night average.
- Older travellers who were not working also had a longer trip length of 5.8 nights.


## WHERE DO THEY STAY?

- Most nights (70\%) were spent in commercial accommodation.
- The most popular commercial options included:
$\rightarrow$ luxury hotels rated 4 star and above ( $23 \%$ of nights)
$\rightarrow$ standard hotels rated 3 stars and below ( $15 \%$ )
$\rightarrow$ rented house or apartment (17\%).
- Around one-fifth (19\%) of nights were spent in a friend or relative's property.


## DESTINATION INFORMATION

1.8 million did not look for destination information.
3.8 million used direct internet searches. 1.0 million relied on recommendations from friends and relatives.

## WHAT DO THEY SPEND MONEY ON?

- Those who holiday with flights spent their money on food and drink (\$3.3 billion) and accommodation ( $\$ 3.3$ billion).
- Flights accounted for $23 \%$ of spend, which was significantly more than other visitor types, as all trips in this category included aviation.
- Those who took tours spent on average \$1,327 per trip, accounting for a 9\% share of all spend $-13 \%$ of trips included a tour.
- The average spend on accommodation was $\$ 207$ per night. Those who stayed in hotels, motels and resorts had an average spend of $\$ 230$ per night.

|  | Spend | Average spend <br> per trip | Average spend <br> per night |
| :--- | :---: | :---: | :---: |
| Food and drink | $\$ 3.3 \mathrm{~b}$ | $\$ 497$ | $\$ 116$ |
| Accommodation | $\$ 3.3 \mathrm{~b}$ | $\$ 859$ | $\$ 207$ |
| Airfares | $\$ 3.3 \mathrm{~b}$ | $\$ 618$ | $\$ 145$ |
| Shopping, gifts and souvenirs | $\$ 1.1 \mathrm{~b}$ | $\$ 324$ | $\$ 70$ |
| Package tours | $\$ 1.0 \mathrm{~b}$ | $\$ 2,179$ | $\$ 563$ |
| Total | $\$ 14.1 \mathrm{~b}$ | $\$ 1,932$ | $\$ 452$ |

## WHAT DO THEY DO?

- Travellers mostly engaged in social activities such as eating out at cafés and restaurants ( $89 \%$ ), sightseeing ( $48 \%$ ), shopping ( $38 \%$ ) and visiting friends and relatives (33\%).
- Popular outdoor and nature activities included going to the beach (44\%), visiting national parks (23\%) and bushwalking (21\%).
- Popular cultural activities included going to museums and galleries (23\%), visiting history and heritage buildings and sites (14\%) and going to the theatre or concerts (10\%).


## NEED MORE INFORMATION?

Email tourism.research@tra.gov.au for more data relevant to you region or sector.
We aim to help business by answering most requests free of charge.

