

HEADLINE STATS FOR 2019



TRIPS 17.0 MILLION



NIGHTS 62.3 MILLION 3.7 NIGHTS PER TRIP



SPEND \$14.2BILLION \$836 PER TRIP \$228 PER NIGHT

WHO ARE THEY?

- Around half of adults travelling with children were aged between 35 and 49.
- Females accounted for almost 60% of trips.
- Capital city residents accounted for 56% of travellers, while 44% lived in regional Australia.
- Nearly one-quarter of trips (24%) were undertaken by those with an annual household income of over \$200,000.

WHY DO THEY TRAVEL?

- Families were more likely to travel for the purpose of a holiday (57% of trips).
- Over one-third (36%) travelled to visit friends and relatives (VFR).
- Holiday visitors stayed longer than VFR (3.9 nights compared to 3.1 nights).

WHERE AND WHEN DO THEY GO?

- The majority of trips (90%) included only one destination.
- Families preferred to travel to regional Australia over capital cities, with 68% of nights spent in regional destinations. Families also stayed slightly longer in regional destinations, but spent less (\$810, compared to \$1,090 in capital cities).
- Trips taken by families coincided with school holidays, peaking with the Christmas and Easter holiday periods. The seasonality was more pronounced than for other traveller types.

HOW LONG DO THEY STAY?

- Average trip length was 3.7 nights, with 52% of trips being just 1 or 2 nights.
- Notable exceptions included the Northern Territory and Australian Capital Territory –
 6.4 nights and 2.4 nights respectively.
- Trips ending on a Sunday accounted for 40% of those taken, while a further 18% ended on a Monday.





WHERE DO THEY STAY?

- 36% of nights are in a friend or relative's house.
- Nearly half of nights (49%) were spent in commercial accommodation. The main accommodation types included:
 - → hotels and equivalent 21% of nights.
 - → rented house or apartment 13%.
 - → caravan park or commercial camping ground 13%.

HOW DO THEY GET THERE?

Families prioritised time, convenience, and value for money when travelling. Most chose to drive (86%) instead of fly (14%), which makes intrastate travel more viable than interstate (74% of trips were intrastate).

DESTINATION INFORMATION

57% of travellers researched their destination.
38% used a direct internet search.
11% relied on recommendations from friends and relatives.

WHAT DO THEY SPEND MONEY ON?

- Average spend remained higher as families consist of multiple people.
- Families spent most of their money on food and drink (31% share), accommodation (28% share), and airfares (10% share).
- Those who used commercial accommodation spent an average of \$638 on accommodation – or \$154 per night.
- Those travelling by air spent \$894 per trip on flights.

	Spend	Average spend per trip	Average spend per night
Food and drink	\$4.5b	\$308	\$80
Accommodation	\$3.9b	\$638	\$154
Airfares	\$1.5b	\$894	\$147
Shopping, gifts, souvenirs	\$1.2b	\$229	\$47
Entertainment	\$0.8b	\$222	\$44
Total	\$14.2b	\$836	\$228

WHAT DO THEY DO?

- Most trips (91%) included social activities such as eating out at restaurants or cafés (65% of trips), visiting friends and relatives (47%) and sightseeing (32%).
- Outdoor nature was popular (59% of trips), including going to the beach (41% of trips) and visiting national and state parks (19% of trips).
- Over one-quarter (28%) visited local tourist attractions including wildlife parks, zoos, and aquariums (6% of trips) and amusement parks (5%).

NEED MORE INFORMATION?

Email <u>tourism.research@tra.gov.au</u> for more data relevant to you region or sector. We aim to help business by answering most requests free of charge.

Image: Courtesy of Tourism Australia