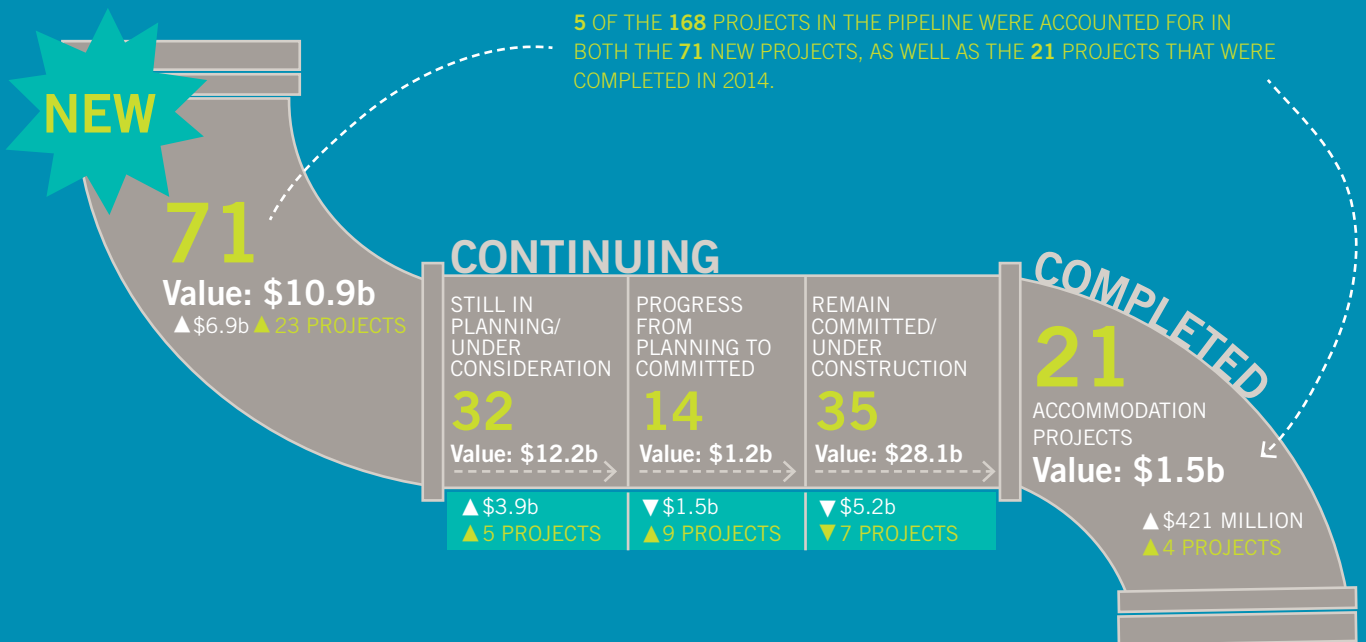




AUSTRALIAN TOURISM INVESTMENT PIPELINE 2014

\$53.7b } **168 PROJECTS^A**
 TOTAL VALUE OF PIPELINE } **▲ \$4.3b ▲ 29 PROJECTS**

5 OF THE 168 PROJECTS IN THE PIPELINE WERE ACCOUNTED FOR IN BOTH THE 71 NEW PROJECTS, AS WELL AS THE 21 PROJECTS THAT WERE COMPLETED IN 2014.



AVIATION INFRASTRUCTURE & FLEET

\$31.3b ▼ \$1.8b **13 PROJECTS & 182 FLEET ORDERS^B**



INFRASTRUCTURE PROJECTS **\$10.9b ▲ \$4.1b**
+ FLEET INVESTMENT **\$20.4b ▼ \$5.9b**



ARTS, RECREATION & BUSINESS SERVICES

\$13.9b ▲ \$5.0b **57 PROJECTS**



3 AVIATION
PROJECTS
Value:
\$640 MILLION



ACCOMMODATION

\$8.5b ▲ \$1.1b **88 PROJECTS**
15,915 ROOMS ▲ 3,890 ROOMS



7 ARTS,
RECREATION
& BUSINESS
SERVICES
PROJECTS
Value:
\$936 MILLION

Notes: All changes are as compared to 2013. Go to tra.gov.au for the full report and information on how projects are classified & accounted for.

A) The size and value of the total tourism investment pipeline includes 21 accommodation projects worth \$1.5 billion that were completed in 2014. The total pipeline does not account for the remaining 10 aviation and arts, recreation and business services projects worth \$1.6 billion that were also completed in 2014. This is due to benchmarking the progress of the Tourism 2020 accommodation rooms target.

B) The 182 aircraft fleet currently on order in the pipeline are spread across 10 separate orders by Australian airlines.